

# SURAJ INDUSTRIES LTD

Corporate Office : F32/3, Second Floor, Okhla Industrial Area, Phase-II, New Delhi - 110020

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**CERTIFIED TRUE COPY OF THE BOARD RESOLUTION PASSED AT THE (04/2024-25) MEETING OF THE BOARD OF DIRECTORS OF SURAJ INDUSTRIES LIMITED ("THE COMPANY") HELD ON THURSDAY, JULY 04, 2024 AT THE CORPORATE OFFICE SITUATED AT F-32/3, SECOND FLOOR, OKHLA INDUSTRIAL AREA, PHASE-II, NEW DELHI- 110020 COMMENCED AT 4:00 P.M. AND CONCLUDED AT 5:45 P.M.**

## **TO CONSIDER AND APPROVE THE TERMS AND CONDITIONS OF THE PROPOSED RIGHTS ISSUE OF THE COMPANY**

"**RESOLVED THAT** in furtherance to the resolution dated February 10, 2023 passed by the Board of Directors of the Company and meeting of the Right Issue Committee of the Board of Directors held on Monday, December 18, 2023 for issuance of: 29,97,375 (Twenty-Nine Lakh Ninety Seven Thousand Three Hundred and Seventy Five) Partly Paid-up Equity Shares of face value of ₹ 10/- each in the Ratio of 7 (Seven) Rights Equity Share for every 30 (Thirty) Equity Shares at an issue price of ₹ 65/- (Rupees Sixty Five Only) per Rights Equity Share aggregating up to ₹ 19,48,29,375/- (Rupees Nineteen Crores Forty-Eight Lakhs Twenty Nine Thousand Three Hundred and Seventy Five Only), the consent of the Board of Directors of the Company be and is hereby accorded to approve the following terms and conditions of the right issue:

Last Date for credit of Rights Entitlements:	Tuesday, July 16, 2024
Issue Opening Date:	Monday, July 22, 2024
Last Date for On Market Renunciation	Monday, August 05, 2024
Issue Closing Date	Tuesday, July 30, 2024

**RESOLVED FURTHER THAT** in terms of the provisions of Regulation 68 of the Securities & Exchange Board of India (Issue of Capital & Disclosure Requirement) Regulations, 2018, Regulation 42 of the Securities & Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, other applicable provisions of the applicable laws and the in-principle approval granted by BSE Limited, the record date for the purpose of determining the shareholders eligible to apply in the rights issue shall be has been fixed as Wednesday, July 10, 2024.

**RESOLVED FURTHER THAT** the Letter of Offer containing complete details of the proposed Rights Issue as per the terms decided by the Board of the Company along with the Abridged Letter of Offer ("**ALOF**"), Rights Entitlement Letter ("**REL**") and Composite Application Form ("**CAF**"), is also considered, reviewed, and approved for filing with ROC, SEBI, BSE Limited and with any other authority as may be required.

**RESOLVED FURTHER THAT** any of the Mr. Suraj Prakash Gupta, (DIN: 00243846), Mr. Sanjay Kumar Jain, (DIN: 01014176), Mr. Ashu Malik (DIN: 07998930), Directors of the Company or Ms. Snehlata Sharma, Company Secretary and Compliance Officer of the Company, be and are hereby severally

authorized to sign all necessary documents, letters, applications, deeds and instruments whatsoever, settling of any matter in relation to the Issue and incidental thereto including but not limited to appointing intermediaries, making applications to stock exchanges and to do all such acts, deeds, matters, and things which they may in their discretion deem necessary or desirable for the purposes of giving effect to this resolution.

Certified To Be True  
For Suraj Industries Limited  
  
  
Snehlata Sharma \*  
Company Secretary

Date : July 05,2024

Place : New Delhi